

Equality Impact Assessment (EIA)

UK Research and Innovation (UKRI) is committed to promoting equality and participation in all its activities, whether this is related to the work we do with our external stakeholders or whether this is related to our responsibilities as an employer. As a public body, we are also required to have due regard to the need to eliminate discrimination, advance equality of opportunity, and foster good relations when making decisions and developing policies. To do this, it is necessary to understand the potential impacts of the range of internal and external activities on different groups of people.

What is an Equality Impact Assessment and why does UKRI use it?

When developing a new scheme, or considering changes to an existing one, UKRI will carry out an equality impact assessment to review how it may affect particular groups or individuals and will take the findings into account. We expect that very rarely our actions will create barriers to participation. The assessment may however flag issues that are not of UKRI's making but we will, where it is in our remit to do so, recommend actions and adjustments. Some impacts are not exclusive to the scheme or change that is being evaluated and need to be addressed throughout our organisation. In some cases, we may not have enough expertise and we will consult with others.

Our leadership and building on good practice

It is our ambition to be recognised as a leader in Equality, Diversity and Inclusion and to build on our record of achievements to date, following on from <u>the UKRI EDI strategy</u> and <u>the AHRC EDI action plan</u>. Equality Impact Assessments will help us to prioritise actions.

	Question	Response
1.	Name of policy/funding activity/event being assessed	UKRI Innovation Scholars Programme: Second round of AHRC funded opportunity for research and innovation secondments in design
2.	Councl/department/project team	AHRC Skills Team
3.	Summary of aims and objectives of the policy/funding activity/event	 Overall purpose: To support skills development and knowledge exchange between academia and industry, public and third sector in design, through funding individual secondments focused on research and innovation with networking events for the secondees. Objectives of the call: Create porosity between sectors by enabling career mobility. Boost the skills, knowledge, networking opportunities and therefore career development of secondees. Intensify knowledge exchange between different sectors, resulting in innovative outputs. Add value to the design sector and the UK economy.



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4.	What involvement and consultation has been done in relation to this event/study ? (e.g. with relevant groups and stakeholders)	 The following consultations have taken place in relation to designing this call when the pilot was being developed in 2021: internal: AHRC cross-team on 7 July 2021, ECDG on 26 May and 13 September 2021, AHRC & UKRI Innovation Scholars Programme Director (multiple dates) external: on 17 and 18 August 2021 with 11 academic and non-academic stakeholders from across the sector We have also hosted an internal debrief after the round one assessment panel and have so far received six initial monitoring forms from round one secondees. Consideration of both has informed this
5.	Who is affected by the policy/funding activity/event?	EIA. Within the AHRC: This opportunity was designed by Skills and will be jointly delivered by the Skills, Operations, and The Funding Service (TFS) teams. Other teams in AHRC which will have an interest are the HCCA and AID teams due to domain expertise and connection to the design community, as well as the SIE team (at the point of evaluation).
		 Within UKRI: UKRI Innovation Scholars Programme Director, Matt Lodge, and Helen Snaith at the central UKRI team. Also, UKRI Events who will assist with setting up and delivering our information webinars. Academic and non-academic community: selected researchers at all career stages within and beyond academia in design the employers of these researchers selected research organisations (ROs), independent research organisations (IROs) and entities from private, public and third
6.	What are the arrangements for monitoring and reviewing the actual impact of the policy/funding activity/event?	sector which will host the secondments A set of success measures for each objective listed under item two has been produced. Secondments will be evaluated against these success measures in stages: 1. An initial monitoring form should be completed by each secondee in the first quarter of the secondment period. It will set objectives for the secondment. 2. An interim survey will be circulated to secondees halfway through their secondment. 3. An end-of-award survey will be circulated to all secondees to capture insights once the awards have finished. They will be asked to complete it within a month from the end date of their secondment. Through this end-of-award evaluation process we will gather feedback about characteristics of the scheme, if/ how it met the applicant's needs, how it affected their career paths and what benefits have been realised, as well as gather comments on how AHRC and UKRI could improve the delivery of the scheme. Additionally, internal monitoring of success rates in round one and round two, conducted by the AHRC Data Team and Skills Team, is
		planned for the summer of 2024. We will collect EDI information on applicants through AHRC/ UKRI application processes on the TFS system and we will analyse and report on the data in due time.



Protected	Is there a	Please explain and give	Action to address negative impact (e.g.
Characteristic	potential	examples of any	adjustment to the policy)
Group	for	evidence/data used	
	positive or		
	negative impact?		
Disability	Possible	The secondments may	AHRC and UKRI give the applicants
	negative	include working in facilities	and partner organisations great
	impact	or using equipment and	flexibility to design the secondment
		resources which are not	to allow participation of people with
		accessible for people with a	disabilities. We encourage part-time
		range of disabilities.	and hybrid arrangements and allow a
		Applicants may have a	wide period of six months to three
		range of disabilities, health	years for the secondments with
		conditions and additional	inclusivity in mind.
		needs which might impact	The call will be live for seven months, a longer period than usual, which
		their ability to apply for the	should allow applicants with
		call within the designated	disabilities time to obtain support in
		time frame and/ or they	the application writing process at
		might need to take	their organisation and to discuss
		unknown periods of leave	suitable working arrangements for
		in the delivery phase of	their proposed secondment.
		projects.	There is a risk of low representation
			of people with disabilities among the
			applicants and successful candidates.
		There is an extensive range	To try to mitigate this, we will
		of disabilities to consider	advertise through UKRI channels which are designed with accessibility
		and may include visual,	in mind, i.e. The Funding Finder. We
		hearing and mobility	will also share the opportunity with
		impairments/	relevant organisations and
		neurodiversity/ chronic	stakeholders. We will use the EDI
		illness (any long-lasting	data we gather to consider if specific
		disease or health	action could be undertaken for future
		condition).	AHRC Innovation Scholars calls to try
			to engage more candidates with
			disabilities to consider applying for
			this scheme.
			Online platforms of angagement and
			Online platforms of engagement and participation (e.g., Zoom) can remove
			barriers to participation for applicants
		In case of direct (i.e., in-	with a diverse range of disabilities.
		person) interactions,	The use of these platforms will be
		participants with specific	encouraged, but with due
		accessibility constraints	consideration to the needs of people
		may be disinclined to	who find videoconferencing
		participate unless	challenging (e.g., due to being
			neurodivergent or other reasons).



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		reasonable adjustments are made. Documents and materials need to be accessible.	Applicants and their receiving organisations should discuss any accessibility needs in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations to provide reasonable adjustments and a welcoming work culture. This should be compliant with the 2010 Equality Act and EDI policies at receiving organisations, and adhere to UKRI's policies and approach to equality, diversity and inclusion. Any travel and subsistence expenses beyond the most economic level which are incurred due to a disability can be requested in, and covered by, the secondment grant.
Gender reassignment	Possible negative impact	A period of leave might be needed for reassignment/ recovery. This might impact the ability to apply within the specified timeframe and might require a period of leave in the delivery phase of a project. Misuse of pronouns - applicants who have had or are in the process of gender reassignment may feel disinclined to apply if language is not sensitive. Therefore, gender neutral language is important to support inclusivity, equality and representation. Applicants who have had or are in the process of gender reassignment might feel more comfortable in inclusive environments, such as those that have gender-neutral facilities.	The call will be live for seven months to reduce the impact. We have also published a pre-announcement in July 2023 to inform any potential applicants about this opportunity in advance. We will also host information webinars in October 2023 and February 2024. The first webinar will be recorded, and a recording published online for the benefit of candidates unable to watch the webinars live. UKRI will be flexible in considering requests to suspend or reschedule secondments to account for periods of leave. We encourage part-time and hybrid arrangements and allow a wide period of six months to three years for secondments with inclusivity in mind. We leave working day arrangements to the secondees and their hosts. Flexibility in the scheduling of secondments will hopefully support participation. AHRC will use gender-neutral language, e.g., pronouns such as 'they' or 'you' instead of 'he/she' in the call specification on the UKRI Funding Finder, on TFS, during



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			 webinars, in the interim reporting and in the end-of-award reporting. By publishing this EIA, we will also encourage secondees and their receiving organisations to use gender- neutral language throughout their interactions. We encourage receiving organisations to meet best practice in relation to the employment of transgender staff such as that laid out in the Government Equalities Office guidance on <u>The recruitment and</u> <u>retention of transgender staff</u>. Applicants and their receiving organisations should discuss any personal needs based on this protected characteristic in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations to provide reasonable adjustments and a welcoming work culture. This should be compliant with the EDI policies at the receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.
Marriage or civil partnership	No impact: will continue to assess	The call is open to all eligible applicants and there are no known barriers to those who are married or in a civil partnership apart from, potentially, the need to relocate for the duration of the secondment and temporarily live away from their home and partner.	Receiving organisations should agree if there is a need to relocate the secondee on a temporary basis with the secondee, in a way that is sensitive to their family situation and civil partnership/ marriage. Applicants and their receiving organisations should discuss any personal needs based on this protected characteristic in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations to provide reasonable adjustments and an inclusive work culture. This should be compliant with the EDI policies at the receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.



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Pregnancy and maternity	Possible negative	Pregnancy is an unpredictable time. When	The call will be live for seven months to reduce this impact. We have also
	impact	it comes to the	published a pre-announcement in July
		management of pregnancy	2023 to inform any potential
		symptoms, unexpected	applicants about this opportunity in
		periods of leave might be	advance. We will also host
		required – this might	information webinars in October
		impact someone's ability to	
		make the application	webinar will be recorded, and a
		deadline/ deliver within	recording published online for the
		project timeframes.	benefit of candidates unable to watch
		If someone is on maternity	the webinars live.
		leave, they might be on	
		leave within the application	UKRI will be flexible in considering
		timeframe, or there might	requests to suspend or reschedule
		be anxiety about whether	secondments to account for periods
		they are permitted to take	of leave related to pregnancy and
		maternity leave during the	parenthood. We encourage part-time
		lifecycle of the grant.	and hybrid arrangements and allow a
		Pregnant persons and	wide period of six months to three
		persons returning from	years for secondments with inclusivity
		maternity leave may	in mind. We leave working day
		require additional	arrangements to the secondees and
		adjustments to enable	their hosts. Flexibility in the
		participation in the	scheduling of secondments will
		secondments.	hopefully support participation.
			The flexible nature of the scheme
			makes it inclusive and might appeal
			particularly to persons returning from
			maternity leave or pregnant, or those
			returning to employment after breaks
			such as parental leave, adoption
			leave, or special leave due to
			bereavement after miscarriage/ baby
			loss.
			Secondees will be entitled to
			maternity and parental leave in line
			with their current terms and
			conditions of employment. UKRI
			standard Terms & Conditions of fEC
			Grants will apply to awards.
			AHRC will meet any additional
			parental leave costs that cannot be
			met within the announced grant cash
			limit including Statutory Maternity,
			Paternity and Adoption Pay for
			secondees who are directly incurred
			staff. Costs for parental leave for
			secondees funded under the directly



			allocated heading should be met by
			the employer.
			Applicants and their receiving
			organisations should discuss any
			personal needs based on this
			protected characteristic in
			confidence. Following such
			conversations, AHRC expects efforts
			to be made by receiving organisations
			to provide reasonable adjustments
			and an inclusive work culture. This
			should be compliant with the EDI
			-
			policies at the receiving organisation
			and adhere to UKRI's policies and
			approach to equality, diversity and
			inclusion.
Race	No	This call is open to	There is a risk of low representation
	known	candidates of all ethnic	of Global majority/ Black, Asian and
	impact:	backgrounds. AHRC and	ethnic minority groups among the
	will	UKRI have designed the call	applicants and successful candidates.
	continue	to be flexible to make it as	To avoid underrepresentation, we will
	to assess	inclusive and accessible as	advertise through UKRI channels
		possible. We are aware of	which are designed with accessibility
		underrepresentation of	in mind, and we will also share the
		some groups in the fields	opportunity with relevant
		covered by this call (e.g.	organisations and stakeholders (for
		black architects) and there	example, <u>Black Females in</u>
		is a risk that the awards	Architecture).
		might reflect this	
		underrepresentation.	We will monitor outcomes and use
			lessons learned from the call to
			decide if any specific action should be
			undertaken within any future
			Innovation Scholars calls in design to
			-
			attract Global majority candidates.
			Applicants and their receiving
			organisations should discuss any
			personal needs based on this
			protected characteristic in
			confidence. Following such
			conversations, AHRC expects efforts
			to be made by receiving organisations
			to provide reasonable adjustments
			and an inclusive work culture. This
			should be compliant with the EDI
			policies at the receiving organisation
			and adhere to UKRI's policies and
			approach to equality, diversity and
			inclusion.
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Religion or belief	Possible negative impact	Applicants who are observing certain faith festivals, celebrations, or practice might face challenges engaging with the application process and/ or delivering within certain grant timeframes. Apart from the above, we do not anticipate a person's religion or belief will impact on their application.	The call will be live for seven months to reduce the impact of it clashing with any religious holidays or celebrations. We have also published a pre-announcement in July 2023 to inform any potential applicants about this opportunity in advance. We will also host information webinars in October 2023 and February 2024. The first webinar will be recorded, and a recording published online for the benefit of candidates unable to watch the webinars live.Applicants and their receiving organisations should discuss any personal needs based on this protected characteristic in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations to provide reasonable adjustments and an inclusive work culture. This should be compliant with the EDI policies at the receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.
Sexual orientation	No impact: will continue to assess	We do not anticipate a person's sexual orientation to impact on their application.	AHRC and UKRI give the applicants and partner organisations great flexibility to design the secondment to allow participation of persons of all sexual orientations. Applicants and their receiving organisations should discuss any personal needs based on this protected characteristic in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations to provide reasonable adjustments and an inclusive work culture. This should be compliant with the EDI policies at the receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.



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Sex (gender)	Possible negative impact	See relevant content under 'Pregnancy and maternity' and 'Gender reassignment' categories. A gender-specific barrier might occur if a candidate is impacted with a health implication caused by their sex, e.g., they experience menstrual health challenges/ menopausal symptoms/ prostate cancer or other types of cancer specific to male or female organs.	The call being live for an extended period of seven months should allow for inclusivity. We have also published a pre-announcement in July 2023 to inform any potential applicants about this opportunity in advance. AHRC and UKRI give the applicants and partner organisation great flexibility to design the secondment to allow participation of all sexes. We encourage part-time and hybrid arrangements and allow a wide period of six months to three years for secondments with inclusivity in mind. We leave working day arrangements to the secondees and their hosts. Applicants and their receiving organisations should discuss any personal needs based on this protected characteristic in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations to provide reasonable adjustments and an inclusive work culture. This should be compliant with the EDI policies at the receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.
Age	No impact	AHRC and UKRI have designed this flexible scheme to make it inclusive. The flexibility might appeal to and benefit persons across a wide range of age groups. The scheme is open for candidates at all career stages from early career to senior working professionals of all sectors, including academia.	The scheme is open for candidates from each career-level group above doctoral/ equivalent experience. Our reviewers/ assessors will be assessing applicants at all career stages/ of different ages with fairness and transparency, according to the same criteria and taking into consideration experience in the context of career stage. Applicants and their receiving organisations should discuss any personal needs based on this protected characteristic in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations



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to provide reasonable adjustments and an inclusive work culture. This should be compliant with the EDI policies at the receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.



Additional diversity characteristics	Is there a potential for positive or negative impact?	Please explain the impact including details of any evidence/data used	Action to address negative impact (e.g. adjustment to the policy)
Geographical location (consider UK and international offices)	Possible negative impact	Geographical location has no impact on the application process but in some cases, there may be a need to relocate for a part of or the entire duration of the secondment. This may incur additional expenses beyond eligible costs and may affect the candidate's wellbeing.	Receiving organisations should agree if there is a need to relocate the secondee on a temporary basis with the secondee, in a way that is sensitive to their situation. Applicants and their receiving organisations should discuss any personal needs in confidence. Following such conversations, AHRC expects efforts to be made by receiving organisations to provide reasonable adjustments and an inclusive work culture. This should be compliant with the EDI policies at the receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.
Socio-economic status	Possible negative impact	Eligibility requirements stipulate that candidates are in employment for the duration of the secondment therefore excluding unemployed candidates. Some unemployed candidates may come from lower socio-economic status backgrounds.	Due to how the funding is distributed (i.e., paying the employer of the candidate to buy out their time), it is not currently possible to amend this eligibility criterion.
Education background	Possible positive impact	Applicants do not require a PhD to be eligible.	We welcome candidates with equivalent work experience to a PhD, thereby making the opportunity more inclusive of people with diverse educational backgrounds.
Parent/ guardian responsibilities	Possible positive and negative impacts	Persons with parent/ guardian responsibilities may require additional adjustments to enable participation in the secondments. The flexible nature of the scheme (and the promotion of this) might appeal to candidates with parent/ guardian	AHRC and UKRI give the applicants and partner organisation great flexibility to design the secondment to allow participation of persons with parent/ guardian responsibilities. UKRI will be flexible in considering requests to suspend or reschedule secondments to account for periods of leave related to parental/ guardian responsibilities. We encourage part-



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Carer/ parent	Possible	responsibilities who might have a particula need to work flexibly, reduced hours and in a hybrid way, and are permitted to do secondments within a wide period of time e. six months to three years.	time and hybrid arrangements, and we allow a wide period of six months to three years for secondments with inclusivity in mind. We leave working day arrangements to the secondees and their hosts. Flexibility in the scheduling of secondments will
-		-	
carer responsibilities	positive and negative	responsibilities may require additional	and partner organisation great flexibility to design the secondment
	impacts	adjustments to enable	to allow participation of persons with
		participation in the	caring responsibilities.
		secondments. The flexible nature of t	the UKRI will be flexible in considering
		scheme (and the	requests to suspend or reschedule
		promotion of this) mig	ht secondments to account for periods
		appeal to candidates	of leave related to caring
		with carer/ parent care responsibilities who	er responsibilities. We encourage part- time and hybrid arrangements and
		might have a particula	, .
		need to work flexibly,	three years for secondments with
		reduced hours and in a	, 3
		hybrid way, and are permitted to do	day arrangements to the secondees and their hosts. Flexibility in the
		secondments within a	
		wide period of time e. six months to three	g. hopefully support participation.
		years.	Applicants and their receiving
			organisations should discuss any personal needs in confidence.
			Following such conversations, AHRC
			expects efforts to be made by
			receiving organisations to provide
			reasonable adjustments and an
			inclusive work culture. This should be compliant with the EDI policies at the
			Compliant with the LDI policies at the



			receiving organisation and adhere to UKRI's policies and approach to equality, diversity and inclusion.
Political opinion (Northern Ireland)	No impact: will continue to assess	This opportunity is open to secondees and hosts from across the UK, including Northern Ireland. The political opinion of applicants and assessment panel members has no impact on the application process or secondment.	n/a

Evaluation:

Question	Explanation / justification
Is it possible the proposed policy or activity or change in policy or activity could discriminate or unfairly disadvantage people?	 Such a risk exists because the scheme is open to a wide range of candidates from academic and non-academic backgrounds and a range of sectors, and the secondment environment will be provided by receiving organisations with varying levels of experience in supporting EDI. This risk is mitigated as follows: Through the pre-announcement, the information webinars, the duration of the call being open for seven months, and the advertising of the call through a wide range of channels UKRI encourages part-time and hybrid working arrangements and have established a wide period of time for the secondment to take place from six months to three years. We leave working day arrangements to the secondee Using standard UKRI fEC Grants Terms and Conditions which provide flexibility, with an additional condition ensuring the secondments are not transferable which provides secondees with stability Using The Funding Service as a platform to apply, in particular, the use of the narrative CV ('Resume for researchers') instead of standard CVs. This is to provide applicants from diverse backgrounds and career histories with opportunities to highlight their achievements of relevance to the role (in line with the <u>'Funders Joint Statement: Exploring a Shared Approach Towards a Narrative CV</u>' signed by UKRI in 2021) Through the assessment panel process which has been reliably tested during our pilot round and will work according to UKRI's equality, diversity and inclusion (EDI) guidelines, and ensure that all proposed secondments are in line with EDI principles

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		 Through only approaching those outside of the AHRC Peer Review College if we cannot find the necessary expertise to achieve balance. All assessors will be informed of EDI principles The AHRC Peer Review College training material incorporates EDI and unconscious bias. Any assessors are strongly encouraged to read AHRC EDI PRC training materials on <u>our website</u> When an assessment panel meeting is organised, AHRC will ensure the panellists are aware of unconscious bias and empower everyone in attendance to challenge cases of bias AHRC and UKRI expects the receiving organisations to support potential and successful secondees with diverse needs at the point of application and throughout their secondments, addressing their needs and providing a welcoming and inclusive work environment. 	
Fin	al Decision:	Tick the relevant box	Include any explanation / justification required
1.	No barriers identified, therefore activity will proceed You can decide to stop the policy or practice at some point because the data shows bias towards one or more groups You can adapt or change the policy in a way which you think will eliminate the bias	x	The opportunity advertised through this call has been designed to be flexible to accommodate diverse needs. AHRC expects successful applicants and receiving organisations to organise and deliver the secondments in a way which eliminates barriers and bias. AHRC gives secondees and their partner organisations the flexibility and ownership to meet diverse needs. AHRC and UKRI will provide reasonable adjustments during the two planned networking events if needed, and a separate EIA for events will be produced if appropriate, otherwise, the UKRI events checklist will be used to ensure events are as inclusive as possible. Lessons learned from this call will help us to make future Innovation Scholars calls (if there is funding available) more inclusive should an
4.	Barriers and impact identified, however having considered all available options carefully, there appear to		



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Will this EIA be published* Yes/Not required (*EIA's should be published alongside relevant funding activities e.g. calls and events)	Yes
Person completing EIA	Agnieszka Siewicz, Senior Investment Manager
Responsible owner (e.g. project board,	Ian Stanton, Team Head
committee)	
Date signed off by owner:	10/08/2023
Review date (if applicable):	30/05/2024 once the opportunity has closed for applications
(An EIA is a live document and should regularly	
be reviewed throughout the life cycle of an	
activity)	

Change log/version control

Name	Date	Version	Change
Agnieszka Siewicz on behalf of AHRC Skills Team	06/09/2023	1	First version published on UKRI Funding Finder